

NexAnnuity Fact Sheet

Issued By The Ohio State Life Insurance Company

COMPANY OVERVIEW

NexAnnuity draws on expertise and resources from an integrated network of finance and investment businesses. Our investment activities are a part of a sophisticated, multibillion-dollar platform drawing on investment partners with significant experience managing a range of investment-grade, non-investment grade, and alternative assets. Our related party partners include NexBank Capital, Inc., a Federal Reserve regulated bank with **\$14.2 billion** in assets¹ and NexPoint, an investment platform managing **\$16.3 billion** in assets under management².

FINANCIAL RATING



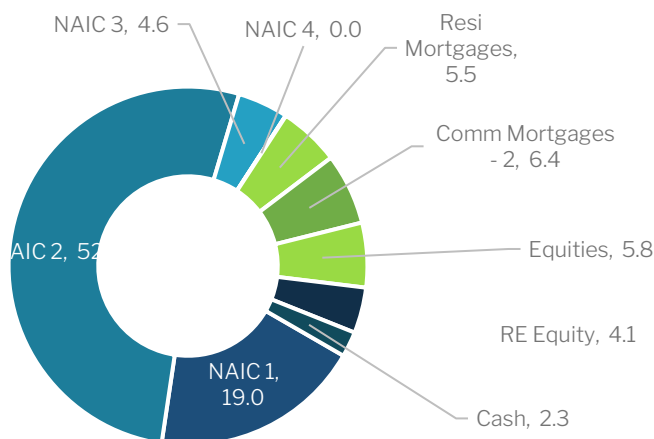
B+
"Good"
AM Best³
Outlook: Stable

AVAILABILITY

State Availability	Available in all states except: CT, ME, NY, and VT Coming soon in: CT, ME and VT
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INVESTMENT PORTFOLIO⁴

85% of the Company's general account is cash, rated investment grade or equivalent.



KEY RATIOS⁵

Risk-Based Capital (RBC) <i>Authorized Control Level</i>	806%
Solvency <i>Assets for each \$100 liabilities</i>	\$118.9
Liquid Invested Assets <i>Assets in bonds, stocks, and short-term investments for each \$100 of liabilities</i>	\$114.0
Assets (\$mm)	\$487.5
Reserves (\$mm)	\$409.9

Note: NexAnnuity is the marketing name for NexAnnuity Holdings, Inc. and its subsidiaries and affiliates, including The Ohio State Life Insurance Company ("OSLIC") and NexAnnuity Asset Management, L.P. Each subsidiary and affiliate is responsible for its own financial and contractual obligations. 1. NexBank as of 9/30/24. Based on total assets for banks headquartered and operating in Texas (Source: S&P Global Market Intelligence) 2. As of 9/30/24, inclusive of NexPoint Advisors, L.P. and affiliates, based on fee calculation AUM 3. AM Best reaffirmed OSLIC's financial strength rating of B+ (Good) on February 29, 2024. For the latest AM Best Credit Rating, access www.ambest.com. 4. OSLIC general account as of 9/30/24; equivalent to investment grade includes residential mortgages and tier 1 & 2 commercial mortgages. 5. RBC for OSLIC as of 12/31/23, other ratios as of 9/30/24 Quarterly Statement. Solvency and Liquid Assets ratios calculated using similar methodology as Standard Analytical Service, Inc.

THE "NEX" NAME

Investment Experience that Spans Asset Classes and Strategies Through our Related Party Network

The Nex entities operate complex and highly regulated businesses where compliance and oversight are critical functions.

WHO WE ARE:

THE NEX FAMILY OF RELATED COMPANIES



NEXBANK

ASSETS: \$14.2 BILLION

NexBank Capital, Inc. is a Federal Reserve regulated bank holding company of NexBank, a FDIC and Texas Department of Banking regulated bank. NexBank was acquired in 2004 and its charter dates back to 1922. NexBank is the largest privately owned bank in Texas.¹

NEXPOINT

NEXPOINT

AUM: \$16.3 BILLION²

An investment platform that consists of several SEC-registered investment advisors, sponsors, and a FINRA registered broker-dealer³. Combined, NexPoint offers a suite of investment vehicles and products across real estate, equities, credit, structured products, and alternatives to institutional and retail clients.



NEXANNUITY

AUM: \$604 MILLION

NexAnnuity provides retirement solutions and investment products to clients in the US. Annuities are offered through The Ohio State Life Insurance Company, whose primary regulator is the Texas Department of Insurance, and was founded in 1906.

¹Based on total assets for banks headquartered and operating in Texas (Source: S&P Global Market Intelligence). ²Inclusive of NexPoint Advisors, L.P. and affiliates, based on fee calculation AUM. Note: Financial information as of 9/30/24. ³NexPoint Securities, Inc. member FINRA/SIPC.